



Evanesce Packaging

 evanesce.com

 facebook.com/evanescepackagingsolutions/

 instagram.com/evanescepackaging/

 linkedin.com/company/billy-goat-brands

Overview

Evanesce is a sustainable technology innovator, developing standard disposable food containers that are 100% compostable and biodegradable. With its state-of-the-art technology, Evanesce has recently been recognized by CIO Coverage as one of the Top 10 Innovative Food Packaging Companies to Watch in 2021.

Over 380 million tonnes of plastic waste are created each year and 40% of global plastic waste comes from packaging. But less than 10% of plastic is recycled. Evanesce's goal is to eliminate the use of single-use plastics, as consumers continue to demand for more eco-friendly packaging. As plastics and microplastics are one of the causes of the pollution of our oceans, Evanesce was founded to develop a sustainable alternative to traditional plastic packaging.

Company Highlights

- ✓ Evanesce is expected to reach mass scale by early 2022 with two new manufacturing facility openings in Nevada and South Carolina
- ✓ The recent opening of the South Carolina location has been designed to produce millions of polylactic acid ("PLA") straws per day
- ✓ Well positioned to produce millions of compostable green packaging solutions for food suppliers, restaurants and grocers
- ✓ Cost-effective solution, designed to be affordable, half the cost of other eco-friendly alternatives

A circular economy approach for truly sustainable packaging

Sustainability Highlights

- Evanesce was founded to develop a sustainable alternative to traditional plastic packaging and is free from PFAS and BPA and decomposes into soil within 90 days or less
- Designed to compete in the circular economy, technology is made with plant-based by-products and 100% compostable



Key Areas of Innovation

<p>100% compostable</p>  <p>decomposes in 90 days</p>	<p>2 Year Shelf Life</p>  <p>Leakproof</p>	<p>Heat Resistant</p>  <p>Microwave & Oven Safe</p>	<p>3 Issued Patents</p> <p>1 Pending Patent</p> <p>17 Claims</p>
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Patented Evanesce Molded Starch technology made of plant-based by-products and 100% compostable and decomposes in 90 days

All Evanesce products have a shelf life of two years and are leakproof as well as heat resistant, thereby making them both microwave and oven safe

Evanesce is developing a strong portfolio of proprietary intellectual property on an ongoing basis

Investment Highlights

4TH

Billy Goat Brands (CSE: GOAT) ("GOAT") owns a minority stake in Evanesce, which was its fourth addition to its portfolio of investee companies



The investment marks GOAT's entry into the green packaging market

\$980^B

by 2022

The global packaging industry is expected to reach \$980 billion in market size by 2022, while the green packaging and solutions industry is expected to reach \$245 billion within the same time frame



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